Retirement Investments Advisors, Inc.
Current Awards Disclosures
as of March 17, 2026

General Disclosure:
None of the rating services, publications, media, or other organizations listed below are affiliated with Retirement Investment Advisors, Inc. Retirement Investment Advisors, Inc. did not pay a fee to be included in any ranking listed. No ranking or recognition should be construed as a current or past endorsement by any of our clients.

Neither rankings nor recognitions by rating services, publications, media, or other organizations should be construed by a client or prospective client as a guarantee that they will experience a certain level of results if Retirement Investment Advisors, Inc. is engaged or continues to be engaged, to provide investment advisory services. Awards, rankings, or other forms of recognition are not indicative of future performance by Retirement Investment Advisors, Inc., or its advisors.

Third-party award providers are listed in alphabetical order.

Awards list and criteria:

- *Third-party award provider:* **Advisory HQ Top 10 Best Financial Advisors in Oklahoma City and Tulsa**
  Year(s) awarded: 2021, 2022
  Local or national recognition: National

  Third-party selection criteria as stated from the Award Provider:
  Our review and ranking articles are always 100% independently researched and written. Firms do not even realize that they are being reviewed until after our reviews have been completed and published to the public. Step 1: Using publicly available sources, we identify a wide range of financial advisors, registered investment managers, wealth managers, and financial planners that provide services in a designated area. Step 2: our review team then applies the initial methodology filters to narrow down the list of identified firms: fee structure (fee-only vs. fee-based vs. commission-based structures); fiduciary duty; independence (a situation that minimizes conflict of interest issues); and scale of innovation. Step 3: The review team then conducts a deep-dive review assessment of the remaining advisors to select the final list of top-ranking advisors, planners, and wealth managers based on: resource availability; experience level; transparency; customized services; quality of advisor's website; open door policy; and audience. Step 4: Based on the results of our assessment, AdvisoryHQ then selects the individuals and entities that make it into our various lists of top financial advisors, planners, and asset managers.

- *Third-party award provider:* **Barron's Top 1200 Financial Advisors**
  Year(s) awarded: 2022
  Local or national recognition: National

  Third-party selection criteria as stated from the Award Provider:
  This special report lists the top advisors in each state, with the number of ranking spots determined by each state's population and wealth. The rankings are based on assets under management, revenue generated by advisors for their firms, and the quality of the advisors' practices. Investment performance isn't an explicit criterion because performance is often a function of each client's appetite for risk. In evaluating advisors, we examine regulatory records, internal company documents, and 100-plus points of data provided by the advisors themselves.

- *Third-party award provider:* **Best of Frisco**

Year(s) awarded: 2023
Local or national recognition: Local

Third-party selection criteria: The Frisco Award Program is an annual awards program honoring the achievements and accomplishments of local businesses throughout the Frisco area. Recognition is given to those companies that have shown the ability to use their best practices and implemented programs to generate competitive advantages and long-term value. The Frisco Award Program identifies companies that they believe have achieved exceptional marketing success om their local community and business category. These companies enhance the positive image of small business through service to their customers and the community.

- *Third-party award provider:* **Expertise.com**
  Year(s) awarded: 2021, 2022, 2023
  Local or national recognition: National

  Third-party selection criteria as stated from the Award Provider:
  We use public databases and customer referrals to collect an exhaustive list of businesses, checking their availability and service areas. Next, we validate each business's qualifications. We know which professions require a license or certification to operate in your area, and we find providers who have gone above and beyond to educate themselves in their area of expertise. We scour public records and information to determine each provider's reputation. Each provider is analyzed based on the number of professional databases reviewing them, their average review score, and the volatility of their ratings. After our screening processes, we select finalists based on a provider's primary area of expertise, the variety of services they offer, and their years of experience. Finally, our mystery shoppers call each company, identifying themselves as potential customers, to gauge knowledgeability, friendliness, and professionalism.

- *Third-party award provider:* **Financial Advisor Magazine**
  Year(s) awarded: 2022, 2023, 2024
  Local or national recognition: National

  Third-party selection criteria as stated from the Award Provider:
  To be eligible for the ranking, firms must be independent registered investment advisors and file their own ADV statement with the SEC and provide financial planning and related services to individual clients. Firms must have at least $50 million in assets under management as of December 31, 2015. Corporate RIA firms and investment advisor representatives (IARs) are not eligible for this survey.

  A corporate RIA is a registered investment advisor most often formed by a broker-dealer that files an ADV with the SEC. Advisors who are affiliated with the broker-dealer or other entity's corporate RIA may offer investment advice. They are considered Investment Advisor Representatives (IARs) of the corporate RIA. All of the assets under management of the IARs are included in the corporate RIA's ADV filed with the SEC.

- *Thirdy-Party award provider:* **Investment News**
  Years awarded: 2025
  Local or national recognition: National

  Third-party selection criteria as stated from the Award Provider:
  To compile the second annual Top Advisors list, *InvestmentNews* first solicited nominations from advisors, industry professionals, and clients. Only advisors nominated were eligible for the list. All information on the nominees had to be verified by their compliance team before it could be accepted.

  The final list was determined based on each advisor's weighted ranking in overall AUM, AUM growth, and client growth (between August 2023 and August 2024). The *InvestmentNews* team assigned a ranking to each advisor in each category and then calculated a combined score to determine the advisor's final placement on the 2025 Top Advisors list.

- *Third-Party award provider*: **Journal Record**
  Years awarded: 2025
  Local or national recognition: Local

  Third-party selection criteria as stated from the Award Provider:

  The In the Lead Best Legacy Business section (an online product) recognizes businesses that have shown prolonged success and an ability to successfully navigate changing customer needs, technology, economic environments, and more.

  To be named one of the Best Legacy Businesses, a company must have at least four employees, have been in business for at least 25 years and be based in Oklahoma.

  Other criteria:
    - Can demonstrate success through growth in revenue or employees.
    - Recognized as a best workplace because of employee support programs.
    - Can show a high level of employee morale.
    - Is able to demonstrate strong and consistent community engagement.