



RETIREMENT INVESTMENT ADVISORS, INC.

TRANSFER/ROLLOVER INFORMATION

Your current custodian will need the following information to process your transfer/rollover request and issue a check to the receiving custodian. Please forward this information to your current custodian at your earliest convenience.

***Make check payable to:**

OR

Forward wire to:

SEI Private Trust Company

FBO _____

1 Freedom Valley Drive

Oaks, PA 19456

877-435-2497

Account Number: _____

(Please call our office to obtain account number after new account paperwork for SEI has been submitted).

Wells Fargo Bank

Philadelphia, PA

ABA 121000248, Account #:

2020040010106

SEI Private Trust Company

Send wires with further credit to SEI

Account Number: _____

Account Name: _____

(Please call our office to obtain account number after new account paperwork for SEI has been submitted).

***When you receive your check, MAIL or bring by your check to:**

Retirement Investment Advisors

2925 United Founders Blvd.

Oklahoma City, OK 73112

If you have any questions, or need additional information, please contact us at 405-842-3443.